

New Client Intake Form

Today's Date: _____

Last Name: _____ First: _____ Middle Initial: _____

Age: _____ Date of Birth: _____

Address: _____
Street City Zip code

Phone Number _____ (Cell/hm/wk) OK to leave message? Yes No

Email: _____

Emergency Contact: _____ / _____
Name Relationship Telephone [Hm / C / Wk]

Religion/Spiritual Preference: _____

Are you employed: Yes No F/T P/T Occupation: _____ How long? _____

Are you in school: Yes No F/T P/T Do you enjoy your work/school? Yes No

Highest Level of Education: _____

Current Relationship Status: (circle and add date of event where applicable)

Single Married since _____ 1st/2nd/3rd Marriage _____ Separated since _____

Dom. Partnership since _____ Widowed since _____ Divorced since _____ Engaged since _____

Relationship Satisfaction (please circle) : Poor---Unsatisfactory---Satisfactory---Good---Excellent

Do you have children? Yes No How many? _____ Ages: _____

Who lives in your home (family members or others)?

_____ Name	_____ Relationship to you	_____ Age	_____ Date of Birth	_____ Gender
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_____ Name	_____ Relationship to you	_____ Age	_____ Date of Birth	_____ Gender
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_____ Name	_____ Relationship to you	_____ Age	_____ Date of Birth	_____ Gender
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[If more room needed, please use back]

Primary Care Physician: _____ Phone: _____ Date of last exam? _____

Rate your current physical health, (circle): Poor Unsatisfactory Satisfactory Good Excellent

Do you have concerns about your physical health? _____

Current Psychiatrist: _____ Phone: _____ Last visit? _____

Are you currently under medical or psychiatric care? Yes No If yes, please indicate **With** whom and the reason(s): _____

List prescribed medication(s). Use reverse of paper if necessary.

Medication	Dose	Reason for taking

Alcohol use: In recovery Non-drinker Occasional Social Regular Heavy use Alcoholic

Tobacco use: Non-user Occasional Social Regular Heavy use Cigars Chews

Street drug use: In recovery Non-user Occasional Social Regular Heavy use Addicted

List alcohol and street drugs that you currently use, or have a history of using recreationally.

*Please use the back of the sheet if you need more room.

Substance or Alcohol	How much in one sitting?	How often per day, week or month?	Current	Past

Have there been changes in your sleeping patterns in the past three months? Yes No

If yes, Night time waking Sleeping too much Insomnia Other, please describe: _____

Any changes with appetite or in eating patterns recently? Yes No

If yes, describe: _____

Are you experiencing sadness, grief, depression, tearfulness? Yes No

If yes, describe: _____

Are you experiencing anxiety, panic, panic attacks, phobias/fears? Yes No

If yes, describe: _____

Are you suffering with chronic pain? Yes No If yes, please describe : _____

Have you experienced abuse/trauma in your adult life, such as domestic violence, accident, rape?

Please circle all that apply:

physical emotional verbal sexual mental neglect other (explain below)

Have you experienced abuse in childhood? Please circle all that apply:

physical emotional verbal sexual mental neglect abandonment bullied other

Do you currently, or have you ever physically harmed another person? Yes No

If yes, please describe: _____

Are you currently involved in legal proceedings? Yes No If yes, please explain:

Do you ever see or hear things other people say they can't see or hear? If yes, please explain:

Have you experienced significant life changes or stressful events recently? If yes, please explain:

Have you previously seen a counselor/therapist/psychologist/coach/psychiatrist? Yes No

Names/Reasons/date ranges/locations: _____

Please circle below items if you or a family member have a current diagnosis, or a history of any of the following conditions. List family member affected, (i.e. father, mother, brother, etc.).

	Self	Family Member
Alcohol/Substance Abuse/Dependence	yes/no	
Anxiety	yes/no	
Depression	yes/no	
Domestic Violence	yes/no	
Eating Disorder	yes/no	
Obsessive Compulsive Disorder	yes/no	
Schizophrenia	yes/no	
Bipolar Disorder	yes/no	
Suicide Attempts	yes/no	
ADHD	yes/no	
Other	yes/no	

Other significant medical, family or psychological history you would like your therapist to know:

Have you ever attempted suicide? Yes No If yes, when? _____

Do you currently have suicidal thoughts? Yes No

Suicide & Crisis Hotline: (1-855-278-4204 or 911)

Has a family member attempted suicide? Yes No If yes, who _____

when? _____ Was the suicide attempt completed? Yes No

Do you now, or have you ever harmed yourself, such as cutting, scratching, burning, hitting? Yes No If yes,

in what manner? _____

Have you ever been hospitalized for psychologically related reasons? Yes No If yes, please explain when/where/why:

Reason you are seeking counseling today, include symptoms.

Date symptoms first began? _____ How do you hope counseling will help?

What have you tried to resolve the problem up to now? What has helped? What made it worse?

Is there anything else you feel it is important for your therapist to know?

How did you hear about me? (Who referred you?):

Friend/relative Court/Social Services Doctor/Therapist _____

Internet Other/ Specify _____

Would you like a statement to submit to your insurance company (known as a Superbill)?

Yes No